



Visualize Organization Success

OrgChart 9 – Complete workforce planning and charting for organizations of any size

The OrgChart Solution

- Professional organization charts and workforce visualizations
- Provides insight into risks and opportunities associated with organizational change
- Quickly create org charts and visualizations from any HRIS
- Perfect for modeling: mergers, spin-offs, force reductions and growth
- Share org charts with stakeholders
- Automatic chart updates: charts are always up-to-date

Select the Right Version for You

OrgChart Pro

For companies with up to 500 employees

- Smart and simple chart creation in minutes
- Professionally designed templates
- Automatic updates

OrgChart Platinum

For companies with more than 500 employees

Includes all of the above features plus workforce analysis and planning:

- Comprehensive workforce metrics
- Model changes and “what-if” scenarios
- Succession planning and talent visualization
- Discover inefficiencies impeding the organization
- Manage open positions, costs and talent gaps
- Analyze and present your organization in support of corporate strategies

GET STARTED TODAY

Call us at +1 415 462-1313 email us at sales@officeworksoftware.com or visit orgchartpro.com

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James Witacker Director of PR	
Performance Rating	Exceeds
Anniversary	12/2009
Tenure	7 years, 2 months

Betty Alexander Director of Marketing	
Performance Rating	Meets
Anniversary	7/2011
Tenure	5 years, 1 month

Linda Kaiser Corp. Marketing Manager	
Performance Rating	Below
Anniversary	1/2010
Tenure	6 years, 4 months





Choose the Right Solution for Your Organization

	PRO	PLATINUM
CHART CREATION		
Easily create professional charts	✓	✓
Pre-designed templates	✓	✓
Import and refresh charts from any HRIS, spreadsheet or database	✓	✓
PLANNING & ANALYSIS		
Visualize employee Key Performance Indicators (KPIs)		✓
Automatically add, remove or reassign employees	✓	✓
Model and compare organizational change scenarios	✓	✓
Planning and staging area for evaluating employees	✓	✓
Detailed audit trail of all personnel changes		✓
FORMATTING		
Custom presentation styles to make your chart stand out	✓	✓
Auto formatting and box size adjustments	✓	✓
Sort charts by any field	✓	✓
Customizable visual indicators of employee status		✓
VIEWING & PUBLISHING		
View and compare multiple organizations and scenarios	✓	✓
Publish charts to interactive PDF, Word, PowerPoint and Web	✓	✓
Publish to SharePoint, Office 365, OneDrive and Dropbox		✓
Create in depth reports using Dynamic report writer		✓
AUTOMATION & HR DATA		
Scheduled data sync for charts that are always up-to-date		✓
Identify, diagnose and fix HR data problems		✓
Data import for data filtering and sorting	✓	✓
Automatically generate personnel change approval forms		✓
SERVICES		
Professional services		✓
Chart creation services	✓	✓
Training and technical support	✓	✓

System Requirements

WINDOWS® VISTA, 7, 8 & 10

Microsoft Office 2010 or Office 365
 Publish to HTML: IE 8, Chrome, Firefox, Safari
 SharePoint 2010 & 2013 or Office 365 SharePoint

MACINTOSH®

Windows 7 or Higher
 Mac OS X v 10.8 or Higher
 VMware Fusion, Parallels, or Boot Camp Partition

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